



Repurchase Schedule

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The Wildermuth Fund offers a limited liquidity to repurchase shares no less than five percent of its outstanding shares at net asset value (NAV) on a quarterly basis in accordance with the repurchase schedule below. Shareholders will be notified in writing of each quarterly repurchase offer and the date the repurchase offer ends.

	4th Quarter	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter
Repurchase Offer Notice	12/30/2022	03/31/2023	06/30/2023	09/29/2023	12/29/2023
Repurchase Offer Deadline	01/31/2023	04/28/2023	07/31/2023	10/31/2023	01/31/2024

¹ Please note dates are subject to change. Shareholders should refer to the quarterly written notices for the actual repurchase dates.

IMPORTANT DISCLOSURES

Investors should carefully consider the investment objectives, risks, charges and expenses of (the "Fund"). This and other important information is contained within the Fund's Prospectus, which can be obtained by calling (888) 445-6032, or by visiting our website www.wildermuthfund.com. The prospectus should be read carefully before investing.

The Fund is a continuously offered, non-diversified closed-end investment company that operates as an interval fund. An investment in the Fund is generally subject to market risk, including the loss of the entire principal amount invested. An investment in the Fund represents an indirect investment in the securities owned by the Fund.

You should consider the shares to be an illiquid investment. Even though the Fund will make periodic repurchase offers to repurchase a portion of the shares to provide some liquidity to shareholders, only a limited number of shares will be eligible for repurchase by us. Once each quarter, the Fund will offer to repurchase at net asset value (NAV) per share no less than 5% of the outstanding shares of the Fund, unless such offer is suspended or postponed in accordance with regulatory requirements. The Fund may increase the size of these offerings up to a maximum of 25% of the Fund's outstanding shares, in the sole discretion of the Board, but it is not expected that the Board will do so.

Certain investments in the Fund are illiquid making it difficult to sell these securities and possibly requiring the Fund to sell at an unfavorable time or price. The value of certain Fund investments, in particular non-traded investment vehicles, will be difficult to determine and the valuations provided will likely vary from the amounts the Fund would receive upon sale or disposition of its investments. Investors should understand that valuation issues involving the Fund's investments in early stages and other private companies have led to delays in the completion of the Fund's annual audit and the quarterly share repurchase program. A recurrence of this issue would further impact the liquidity of an investor's shares.

The ability of the Fund to achieve its investment objective depends, in part, on the ability of the Advisor to allocate effectively the Fund's assets in which it invest. There can be no assurance that the actual allocations will be effective in achieving the Fund's investment objective or delivering positive returns, and there is no guarantee that dividends will be paid. The Fund may invest a greater portion of its assets in a limited number of issuers. Accordingly, the Fund may be more sensitive to any single economic, business, political or regulatory occurrence than the value of shares of a diversified investment company. The Fund is not intended to be a complete investment program.

Like all financial instruments, the value of these securities may move up or down, sometimes rapidly and unpredictably. The value of your investment in the Fund at any point in time may be worth less than the value of your original investment, even after taking into account any reinvestment of dividends and distributions.

The shares have no history of public trading, nor is it intended that the shares will be listed on a public exchange at this time. We do not expect a secondary market in the shares to develop. Even if any such market were to develop, closed-end fund shares trade frequently at a discount from net asset value, which creates a risk of loss for investors purchasing shares in the initial public offering.

The Wildermuth Fund is distributed by UMB Distribution Services, LLC.